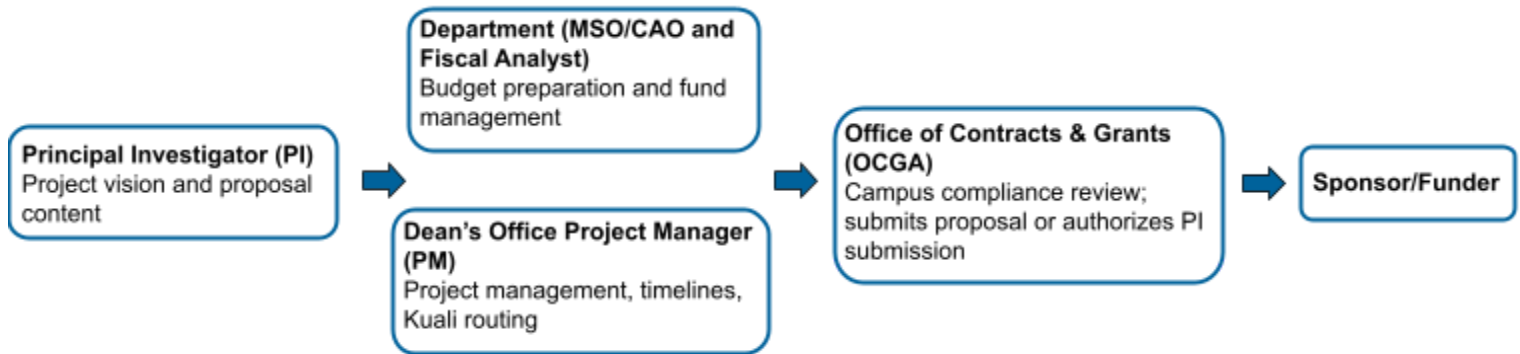


Faculty Proposal Submission Roadmap

Getting Started with the Grant Application Process



Step 1: Identify the Opportunity

- ☐ Who is the funder? Government, foundation, internal, or other entity
- ☐ What type of support? Grant, fellowship, stipend, residency

Note: This determines review requirements and timelines.

Step 2: Confirm Project Plan & Deadlines

The Project Manager (PM) and PI will align on key deadlines:

- ☐ Internal submission deadlines
- ☐ Final submission deadline to the sponsor

Note: Standard proposals must be submitted to OCGA **5–7 business days** before the sponsor deadline.

Step 3: Department & Budget Coordination

- ☐ If not already, MSO/CAO and Fiscal Analyst are notified
- ☐ Budget preparer is identified
- ☐ Confirm faculty salary, course buyout, and indirect cost allowability per campus budget policies
- ☐ Confirm GSR needs and salary/expenses

- ☐ Budget justifications are drafted

Step 4: Scope, Deliverables, and Partners

- ☐ Clarify required deliverables for the proposed work.
- ☐ Determine whether IRB or Export Control review is required.
- ☐ Identify any additional required materials.
- ☐ Identify contractors, consultants, and/or subawards.
- ☐ Determine partner requirements, including:
 - ☐ Budgets
 - ☐ Letters of support
 - ☐ Required forms or documentation

Note: The PI is responsible for working with subawardees, consultants, or contractors to gather their materials.

Step 5: Proposal Management & Kual

The Project Manager will coordinate with OCGA and the PI to:

- ☐ Submit the proposal in Kual
- ☐ Address any feedback or required revisions

Once OCGA grants final approval, the Project Manager will collaborate with the PI to:

- ☐ Prepare the complete submission package
- ☐ Submit it to the sponsor according to their instructions

Key Takeaways

- Notify your department MSO/CAO early
- Use the Dean's Office as a support
- Think about how the operations will function in your project (Expenses, Timeline, Support)

Contact

Monica Alvarado
Dean's Office | Program Manager, Research and Creative Activities
Email: moa002@ucsd.edu